

# **How to Become an Authorized IRS e-file Provider**

**Brian Wozniak  
IRS Stakeholder Liaison**

**IRS Communications Liaison & Disclosure Office**

# Agenda

- **Explain the e-file mandate**
- **Create an e-Services account**
- **Submit an e-file provider application**
- **Pass a suitability check**

# Preparer e-file Mandate

## Upcoming changes:

- **Tax return preparers who prepare 100 or more individual or trust returns in 2011 will be required to e-file**
- **Tax return preparers who prepare 11 or more individual or trust returns in 2012 will be required to e-file**

Additional guidance on exceptions, waivers, and taxpayer opt-outs is in development (more)

# **e-Services Products**

- **Registration**
- **e-file Application**
- **TIN Matching**
- **Disclosure Authorization**
- **Transcript Deliver System**
- **Electronic Account Resolution**

# **e-Services Registration**

- **The application process begins at the e-Services home page**
- **“e-Services” is a keyword**
- **Complete the online application and create a username and password**
- **A confirmation notice is sent via snail mail**
- **Complete registration by entering confirmation number on “Confirm Registration page”**

# Information Needed to Register

- **Legal name (verified with IRS & SSA records)**
- **Social Security number (verified with SSA records)**
- **Date of birth (verified with SSA records)**
- **Telephone number**
- **E-mail address**
- **AGI from current or prior year filed tax return (verified with IRS records)**

# Information Needed to Register

- **Username - self-select preferred username (Read rules before selecting)**
- **Password and PIN**
- **Reminder question to recover forgotten username**
- **Home mailing address (verified with IRS records)**

# Password Rules

- **The password must contain a minimum of 8 and a maximum of 32 characters**
- **The password must contain at least one letter and one number**
- **The password is case sensitive**
- **The password may not match or contain your username, first name, last name, or Social Security number**

# Password Rules

- **The password may not contain strings of 3 or more consecutive characters**
- **The password must be changed every 180 days**
- **A “pass phrase” may be used to strengthen security**
- **You must change at least 20% of a passphrase when changing your password**

# E-services Landing Page

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## Tax Professionals Topics

- [Tax Preparer Review](#)
- [Basic Tools for Tax Pros](#)
- [News & Events](#)
- [Circular 230 Tax Pros](#)
- [Tax Pro Training Tools](#)
- [Code, Regs & Guidance](#)
- [e-Services for Tax Pros](#)
- [Appeals](#)
- [More Topics ...](#)

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## IRS Resources

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## e-services - Online Tools for Tax Professionals

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*Already Registered?* [Login](#) *Not Yet Registered or Confirmed?* [Registration Services](#)

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**Click here for the [Latest e-Services Updates and Changes](#)**

e-Services is a suite of web-based products that will allow tax professionals and payers to conduct business with the IRS electronically. These services are available 24 hours a day, 7 days a week via the internet.

e-Services is not available to the general public. Only approved IRS business partners as noted below, are eligible to participate in e-Services.

All **tax professionals** who register are eligible to use the following e-Services:

- Registration
- Preparer Tax Identification Number (PTIN) Application
- Online *e-file* Application

**Electronic Return Originators (ERO)** who have e-filed five or more accepted returns are eligible to use these incentive products:

- Disclosure Authorization (DA)
- Electronic Account Resolution (EAR)
- Transcript Delivery System (TDS)

# Successful Registration Verification

[Registration Services Menu](#) > [Registration Success](#)

## Registration Success

### Registration Received and Successfully Processed

#### *Congratulations!*

Your initial registration information has been received and successfully processed. In the next few days, you should receive a letter via U.S. mail from the IRS. This letter will contain a confirmation code and instructions for completing the e-services confirmation process. You will have 28 days from the date of the letter to complete the confirmation process. If you do not complete this confirmation process within 28 days of the date of the letter, your account will be deactivated and you will be required to repeat the entire registration process.

Until you complete the confirmation process, your access to e-services is restricted to the following functions only:

- If you are a Tax Professional, you may [apply for a PTIN](#)
- You may also [update your Registration data](#)

#### **You may also do the following:**

- Select *Return to Registration Services Menu* to make another selection.
- Select *Return to e-services* to view the tax professionals page.

[Return to Registration Services Menu](#)

[Return to e-services](#)

[e-services Privacy Policy](#)

Department of the Treasury  
Internal Revenue Service  
Brookhaven Service Center

DATE: 05/11/2004  
CONFIRMATION CODE:  
3Z75T2-G1HJ44

JOSEPH PRACTITIONER  
123 MAIN STREET  
ANY CITY, AK 99999-9999

Welcome to e-Services!

Thank you for your interest in the IRS e-services program. We received the initial registration information and successfully processed it. To complete your registration and begin using e-services, you must login to the e-services web site within 28 days of the date of this notice. The address is [www.IRS.gov/taxpros/index.html](http://www.IRS.gov/taxpros/index.html), then click on e-services.

You will need the username and password you selected during the registration process, along with the confirmation code shown on the upper right corner of this notice, to complete the confirmation process. If you have forgotten your username, contact the help desk at 1-866-255-0654.

It is important to complete this confirmation process within 28 days of the date of this notice. If you don't, your account will be deactivated and you will need to repeat the entire registration process.

Please keep this letter for your records and again welcome to e-services.

Sincerely,

Terry Lutes  
Director  
Electronic Tax Administration  
Wage and Investment Division  
Letter 3563 (GG) (05-2002)

# Screen shot of Registration Services Welcome page

services

- [Registration](#)
- [Confirm Registration](#)
- [Revise Registration](#)
- [Change Password/PIN](#)
- [Expired, Forgotten or Lost Password or PIN](#)

## Registration Services

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### Welcome to Registration Services

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#### **Registration**

Here you can register to become a user of the Internal Revenue Service's (IRS) e-services web site. Our registration process involves collecting personal and taxpayer data for the sole purpose of authenticating your identity. The IRS will compare the information you provide with the information received from the Social Security Administration (SSA) and with the tax return information you previously filed. We will issue a registration confirmation code to you via the U.S. Postal Service, if the information you provide matches our data. You must log back into the e-services web site within 28 days of your registration submission and enter this confirmation code to complete the registration process.

We ask you to provide the following information to become a registered user:

- Legal name (verified with IRS & SSA records)
- Social Security Number (verified with SSA records)
- Date of birth (verified with SSA records)
- Telephone number
- E-mail address
- Adjusted Gross Income (AGI) from either your current year or prior year filed tax return (verified from IRS records)
- Username. Select your preferred username. Please read the rules for selecting your username
- Password and PIN. Select your password and PIN. Please read the helpful hints on selecting a secure, unique password and PIN
- Reminder question to recover a forgotten username
- Home mailing address (verified from IRS records). If you have moved since you last transacted with the IRS, please update your information when registering.

Please have this information available before you continue on to the registration process. Thank you.

#### **Confirm Registration**

Select this option to enter the confirmation code you received from the IRS. You should only have to complete this process once within 28 days of registering (if you ever forget your password or PIN, you will need to repeat this process).

#### **Revise Registration**

Selecting this option will allow you to revise the following information in your Registration record:

# Sign in using User Name and Password



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## Login

**Effective August 22, 2010, the IRS will no longer issue PTIN's through e-services nor will they accept Form W-7P, Application for Preparer Tax Identification Number. For more information, please visit the [IRS.gov Tax Professionals area](#) or call 877-613-PTIN (7846).**

Username

Password

[Not registered? Register here](#)

### FORGOT YOUR PASSWORD?

If you have forgotten your password, or your password is not working for some reason, [click here](#) to get a new one. You will need your username, name, SSN, date of birth, and shared secrets used in the original registration.

NOTICE: The IRS reserves the right to deny access to any or all electronic services, products and/or applications, at both the individual or business entity level, in the event IRS becomes aware of any activity that constitutes or appears to constitute misuse or abuse of any electronic services, products or applications.

**WARNING!** You are using an Official United States Government System, which may be used only for authorized purposes. Unauthorized modification of any information stored on this system may result in criminal prosecution. The Government may monitor and audit the usage of this system, and all persons are hereby notified that the use of this system constitutes consent to such monitoring and auditing. Unauthorized attempts to upload information and/or change information on these web sites are strictly prohibited and are subject to prosecution under the Computer Fraud and Abuse Act of 1986 and Title 18 U.S.C. Sec. 1001 and 1030.

[e-Services Privacy Policy](#)

# Confirm registration after signing in with your User Name and Password

[Registration Services Menu](#) > [Confirm Registration](#)

## Confirm Registration

To complete your registration, please enter your confirmation code as it appears in the letter you received by mail.

Please note: You must perform this process once after you register and again if you request a Forgotten Password or PIN.

Confirmation Code (Required):  -

### You may do the following:

- Select *Submit Request* once you type in your confirmation code.

**Submit Request**

# **The e-file Application Process**

**The online e-file application allows you to:**

- **Start and save applications in progress**
- **Check status of application as it is processed**
- **Make changes to existing application**
- **Complete application submission**

**Reference: Publication 3112**

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# E-services Login



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## Login

Username   
Password

[Not registered? Register here](#)

### FORGOT YOUR PASSWORD?

If you have forgotten your password, or your password is not working for some reason, [click here](#) to get a new one. You will need your username, name, SSN, date of birth, and shared secrets used in the original registration.

NOTICE: The IRS reserves the right to deny access to any or all electronic services, products and/or applications, at both the individual or business entity level, in the event IRS becomes aware of any activity that constitutes or appears to constitute misuse or abuse of any electronic services, products or applications.

**WARNING!** You are using an Official United States Government System, which may be used only for authorized purposes. Unauthorized modification of any information stored on this system may result in criminal prosecution. The Government may monitor and audit the usage of this system, and all persons are hereby notified that the use of this system constitutes consent to such monitoring and auditing. Unauthorized attempts to upload information and/or change information on these web sites are strictly prohibited and are subject to prosecution under the Computer Fraud and Abuse Act of 1986 and Title 18 U.S.C. Sec. 1001 and 1030.

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# Welcome to e-services Page

## services

[Application](#)

[Application to Application](#)

[Remove Affiliation](#)

[Reporting Agent e-services](#)

[Transcript Delivery System](#)

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Welcome to IRS e-services

**JAMES HARVEY**

Representing RANRAN RUNRUN

### [Application](#)

Access to apply or revise an existing application on-line for participation in IRS *e-file* Program, Preparer Tax Identification Number (PTIN) or Taxpayer Identification Number (TIN) Matching.

### [Application to Application](#)

Enrollment for Application to Application Web Services Client Program.

### [Remove Affiliation](#)

Provides access to the Firm Disassociation page that will allow you to remove your affiliation to the *e-file* firm or organization you selected. Disassociating yourself from the *e-file* application will remove your name from each of the *e-file* applications shown and will eliminate all authority that resulted from your affiliation.

### [Reporting Agent e-services](#)

Provides access to Transcript Delivery System and Electronic Account Resolution.

### [Transcript Delivery System](#)

Transcript Delivery System (TDS) provides self-service for return and account information requests by

# E-file Application Page

## services

[Application](#)

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[Remove Affiliation](#)

[Reporting Agent e-services](#)

[Transcript Delivery System](#)

### [e-File Application](#)

The Application to participate in the IRS e-file Program can be submitted on-line. The IRS will review your application information and supply a written confirmation as to your acceptance or rejection into the program. You may use this either to create a new Application or to revise an existing one.

### [New TIN Matching Application](#)

Payers may apply for Taxpayer Identification Number (TIN) Matching, an on-line product which allows you to submit TIN/Name combinations for verification against IRS records.

### [Preparer Tax ID Number \(PTIN\)](#)

The Preparer Tax Identification Number (PTIN) application can be submitted on-line or by paper with the Form W-7P. The PTIN Application will enable an individual to receive a PTIN and allow them to use this number as an alternative to their Social Security Number when preparing returns for their clients. Applications for PTIN can be accepted year round. You will receive your PTIN number on-line.

# e-file Application Firm Name and Business Type page on IRS.gov

## e-file Application : Firm Name & Business Type

Thank you for taking the time to apply for eServices. The application process will ask you for information regarding your Firm/Organization and personal information with regard to the Principals, Responsible Officials and/or Delegates you will be adding to your application. The IRS will compare the information in the "Required Field" with information received from the Social Security Administration and the tax return information you previously filed. Information that you may need will include Taxpayer Identification Numbers, Legal Names for the Principals, Responsible Officials and the Firm/Organization, Dates of Birth, Home Addresses and Enrolled Agent ID numbers.

You will have the opportunity to save your application, if you do not have all the information required, and will be able to come back and revise the application with your information. Once you have input all the required information you will be allowed to submit the application for review by the Internal Revenue Service (IRS). The IRS will process your application and send you a notification as to the results.

The time it takes to fill out the application can vary by organization and will usually take between 20-45 minutes.

**Business Type:** Corporation

**Does your firm have an Employer Identification Number (EIN)? :** Yes

**Employer Identification Number(EIN):** 57-0300095

A change to this EIN requires a new application.

**\*Firm/Organization Legal Name (Required):** RANRAN RUNRUN

**\*Doing Business As(DBA) (Required):** MARY RAN

[e-file application Menu Page](#)

[Add Comment\(s\)](#)

[Go to Summary Page](#)

# Firm/Organization Address

Please enter the address of the physical location of the firm. A Post Office (P.O.) box will not be accepted as the location of your firm. You may also enter an alternate Mailing Address if **different** than your Physical Address. You may include a P.O. box on your Mailing Address if applicable. The 'Required' fields must be completed if you are entering a different Mailing Address.

## Physical Address (Required)

*Country(Required):	United States	
*Address 1 (Required):	4700 WAYNE AVE	
Address 2:		
Address 3:		
*City (Required):	LINCOLN HEIGHTS	
*State (Required):	Ohio	State Abbr. <input type="text"/>
*Postal (Required):	45215	

## Business Phone & Fax Number

*Country Code (Required):	001	
*Telephone (Required):	(513)751-7000	
Fax Country Code:	001	
Fax Number:	(513)751-7001	

Is your mailing address different than your physical address?  
If yes, provide a mailing address.

Yes  No

Is your firm/organization open 12 months of the year?

Yes  No

[e-file application Menu Page](#)

[Add Comment\(s\)](#)

[Go to Summary Page](#)

**When you have finished Firm/Organization Address, you may do any of the following:**

- Select *Previous* to go back to the e-file application Menu Page.
- Select *Next* to go to the Principal(s) page.
- Select *Save* to save all changes made.
- Select *Cancel* to exit the application.

[Previous](#)

[Next](#)

[Save](#)

[Cancel](#)

# Contacts

Title:	<input type="text" value="RESPONSIBLE OFFICIAL"/>		
*Country Code (Required):	<input type="text" value="001"/>		
*Phone Number (Required):	<input type="text" value="(202)283-1111"/>	Extension:	<input type="text"/>
Fax Country Code:	<input type="text" value="001"/>		
Fax Number:	<input type="text" value="(703)283-1777"/>		
Email Address:	<input type="text"/>		

## ▼ Alternate Contact

*First Name (Required):	<input type="text"/>		
Middle Initial:	<input type="text"/>		
*Last Name (Required):	<input type="text"/>		
Name Suffix:	<input type="text"/>	<input type="button" value="▼"/>	
Salutation:	<input type="text"/>	<input type="button" value="▼"/>	
Title:	<input type="text"/>		
*Country Code (Required):	<input type="text" value="001"/>		
*Phone Number (Required):	<input type="text"/>	Extension:	<input type="text"/>
Fax Country Code:	<input type="text" value="001"/>		
Fax Number:	<input type="text"/>		
Email Address:	<input type="text"/>		

- Select *Add* to add an alternate contact.
- Select *Clear* to clear the form.

# **E-file Terminology**

- **Electronic return originator**
- **Transmitters**
- **Intermediate service providers**
- **Online provider**
- **Software developers**
- **Reporting agents**

# Provider Option

Provider Option	For Profit	Business Activity	Status	Edit	
Electronic Return Originator	Not For Profit	Military Base	Accepted	<a href="#">Edit</a>	<a href="#">Delete</a>
Electronic Return Originator	For Profit		Accepted	<a href="#">Edit</a>	<a href="#">Delete</a>
Online Provider	Not For Profit	Employee Benefit Program	Accepted	<a href="#">Edit</a>	<a href="#">Delete</a>
Online Provider	For Profit		Accepted	<a href="#">Edit</a>	<a href="#">Delete</a>
Software Developer	For Profit		Accepted	<a href="#">Edit</a>	<a href="#">Delete</a>
Transmitter	Not For Profit	Tax Assistance Center	Accepted	<a href="#">Edit</a>	<a href="#">Delete</a>
Transmitter	For Profit		Accepted	<a href="#">Edit</a>	<a href="#">Delete</a>

**Business Activity**

\*Provider Option (Required):  [View Provider Options Definition](#)

\*For Profit or Not For Profit Business Activity (Required):

- Select **Add** to add a provider option.
- Select **Clear** to clear the form.

Do you want your firm/organization's contact information posted on the irs.gov public website? Yes  No

**When you have finished Program(s) Applying For, you may do any of the following:**

- Select **Previous** to go back to the e-file application Menu Page.
- Select **Next** to go to the Form(s) page.
- Select **Save** to save all changes made.
- Select **Cancel** to exit the application.

# Add Forms

## e-file Application : Form(s)

Name: MARY RAN

Employer Identification Number(EIN): 57-0300095

You are required to select the return/form type you are planning to e-file.  
You must select at least one form type for each provider type.

**You can select any of the following actions from the table below:**

- Select **Edit** to edit e-File form entries. (The editable entries will appear in the section below.)
- Select **Delete** to delete an e-File form.

Provider Option	For Profit	Form	Transmission Method - Status	Edit	
Electronic Return Originator	Not For Profit	94x	Not Applicable	<a href="#">Edit</a>	<a href="#">Delete</a>
Electronic Return Originator	Not For Profit	990	Not Applicable	<a href="#">Edit</a>	<a href="#">Delete</a>
Electronic Return Originator	For Profit	1040	Not Applicable	<a href="#">Edit</a>	<a href="#">Delete</a>
Electronic Return Originator	For Profit	1120	Not Applicable	<a href="#">Edit</a>	<a href="#">Delete</a>
Electronic Return Originator	For Profit	94x	Not Applicable	<a href="#">Edit</a>	<a href="#">Delete</a>
Online Provider	Not For Profit	1065	MeF Internet,XML - Test	<a href="#">Edit</a>	<a href="#">Delete</a>

\*Provider Option (Required):

\*For Profit (Required):

- Select **Add** to add an e-file form.
- Select **Clear** to clear the form.

Add

Clear

# Suitability

Has your Firm/Organization...	*Answer	Comments
been assessed any preparer penalties?	No	
ever been convicted of a crime? If "Yes", state the offense which resulted in the conviction.	No	
failed to file personal or business tax returns, or pay your tax liabilities?	No	
been convicted of any criminal offense under the U.S. Internal Revenue laws?	No	

e-file application Menu Page

Add Comment(s)

Go to Summary Page

## When you have finished Firm Suitability Information, you may do any of the following:

- Select *Previous* to go back to the e-file application Menu Page.
- Select *Next* to go to the Delegated User(s) page.
- Select *Save* to save all changes made.
- Select *Cancel* to exit the application.

Previous

Next

Save

Cancel

# Principals Page

## Personal Information

Name	SSN	U.S. Citizen	Title	Email Address	Edit	
HARVEY,JAMES K	XXX-XX-1970	Y		george.t.wiser@irs.gov	<a href="#">Edit</a>	<a href="#">Delete</a>
FAITH,ISAIAH	XXX-XX-5040	Y	PRINCIPAL	tony.e.nzekwu@IRS.GOV	<a href="#">Edit</a>	<a href="#">Delete</a>
prio,fred	XXX-XX-0224	Y	satreg1141	Robert.m.dyson@irs.gov	<a href="#">Edit</a>	<a href="#">Delete</a>

\*First Name (Required):

Middle Initial:

\*Last Name (Required):

Name Suffix:

\*Title (Required):

\*U.S. Citizen (Required):

\*Social Security Number (Required):

\*Date of Birth (Required):

Email Address:

Is this person also a responsible official?  No  Yes

Is this person also a primary contact?  No  Yes

- Select **Add** to add a principal.
- Select **Clear** to clear the form.

Add

Clear

# Responsible Officials

Personal Information							
Name	TIN	Organization Role	Title	Authorities	Edit	Associated Locations	
BUNNYZ,BUGS	XXX-XX-5299	Responsible Official	RESPONSIBLE OFFICIAL	<a href="#">Authorities</a>	<a href="#">Edit</a>	<a href="#">Associated Locations</a>	<a href="#">Delete</a>
priostable,shawn	XXX-XX-0234	Responsible Official	satreg1143	<a href="#">Authorities</a>	<a href="#">Edit</a>	<a href="#">Associated Locations</a>	<a href="#">Delete</a>

\*First Name (Required):

Middle Initial:

\*Last Name (Required):

Name Suffix:  ▼

\*Position Title (Required):

\*U.S. Citizen (Required):  ▼

\*Social Security Number (Required):

\*Date of Birth (Required):  

Email Address:

Is this person also a primary contact?  No  Yes

- Select *Add* to add a responsible official.
- Select *Clear* to clear the form.

# Authorities

## Responsible Official Authorities

You may delegate authorities to individuals, however, by delegating these responsibilities you will still be responsible for this person's actions and activities.

### BUNNYZ,BUGS

Please select one or more of the following...

- View Application Information
- Update Application Information
- Sign & Submit Revised Applications
- Add, Delete & Change Principals
- Add, Delete & Change Responsible Officials
- View Software Package Information
- MeF Internet Transmitter
- MeF System Enroller

### When you have finished your editing, you may:

- Select *OK* to apply all changes and return to Responsible Official(s).
- Select *Cancel* to discard all changes and return to the Responsible Official(s) page.

OK

Cancel

# Delegated Users

## e-file Application : Delegated User(s)

Name: KEYCORP AND SUBSIDIARIES

Employer Identification Number(EIN): 57-0300282

You may add users to your application that you wish to delegate authorities to. Delegated users are **not required** to submit the application.

*First Name (Required):	<input type="text"/>
Middle Initial:	<input type="text"/>
*Last Name (Required):	<input type="text"/>
Name Suffix:	<input type="text"/> ▼
Title:	<input type="text"/>
*Social Security Number (Required):	<input type="text"/>
Email Address:	<input type="text"/>

Is this person also a principal consent?     No     Yes

- Select *Add* to add a delegate.
- Select *Clear* to clear the form.

# Personal Information

## e-file Application : Personal Information

Please review your name, title, home address, social security number, and respond to each question listed in Suitability Information section. Enter your PIN as signature and accept the Terms Of Agreement to authorize the Internal Revenue Service to conduct a credit check.

**First Name:** JAMES

**Middle Initial:** K

**Last Name:** HARVEY

**Name Suffix:**

**Title:** grey poopond

**U.S. Citizen:** Y

**TIN:** XXX-XX-1970

**Date of Birth:** 08/17/1977

**Email:** george.twiser@irs.gov

The home address of record on file with the IRS.

**\*Country(Required):** United States

**\*Address 1 (Required):** 1846 EASTERN AVE

Address 2:

Address 3:

**\*City (Required):** DAVIDSONVILLE

**\*State (Required):** Maryland

**\*Postal (Required):** 20660-0000

If the address information above is not correct, you may update the information by selecting this link to [revise your address](#). Please note, changes to the above address will not display on this page until you log back into the system.

# E-services Application Suitability Questions for Principals and Responsible Officials.

Please select one or more of the following...

<input checked="" type="checkbox"/> Attorney	<input checked="" type="checkbox"/> Certified Public Accountant
<input type="checkbox"/> Bank Official	<input checked="" type="checkbox"/> Officer of a Publicly Owned Corporation
<input type="checkbox"/> Enrolled Agent	

## Suitability Information

Please answer the following "Suitability" questions:

Have you .....	*Suitability Answer	Comments
been assessed any preparer penalties?	No <input type="button" value="v"/>	<input type="text"/>
ever been convicted of a crime? If "Yes", state the offense which resulted in the conviction.	No <input type="button" value="v"/>	<input type="text"/>
failed to file personal or business tax returns, or pay your tax liabilities?	No <input type="button" value="v"/>	<input type="text"/>
been convicted of any criminal offense under the U.S. Internal Revenue laws?	No <input type="button" value="v"/>	<input type="text"/>

Have you previously participated in IRS e-File?  Yes  No

### Terms Of Agreement

Your application will not be processed if you do not provide a completed fingerprint card or evidence of professional status and the signature of each responsible official, corporate officer, partner, and owner.

Please enter your PIN to accept the terms for this application. Your PIN is your electronic signature that you have selected when you registered.

\*PIN (Required):  (Previously Signed)

Select this link if you have [forgotten your PIN](#).

### When you have finished, you may:

- Select **Accept** to accept the Terms of Agreement.
- Select **Decline** to decline the Terms of Agreement.

# Sign and Submit

## e-file Application: Application Submission & Completion

Name: EUP HAS SIDN LOOKUP

Employer Identification Number(EIN): 57-0040031

You have completed the application process and all required information has been entered. You are now able to submit this application for review and approval by the IRS.

This firm and employees will comply with all of the provisions of the Revenue Procedure for Electronic Filing of Individual Income Tax Returns and Business Tax Returns, and related publications, for each year of our participation. Acceptance for participation is not transferable. I understand that if this firm is sold or its organizational structure changes, a new application must be filed. I further understand that noncompliance will result in the firms and/or the individuals listed on this application, being suspended from participation in the IRS e-file program. I am authorized to make and sign this statement on behalf of the firm.

Please enter your PIN to accept the terms for this application. Your PIN is your electronic signature that you selected when you registered.

\*PIN (Required):

[e-file application Menu Page](#)

[Add Comment\(s\)](#)

[Go to Summary Page](#)

### When you have finished Application Submission, you may do any of the following:

- Select *Previous* to go back to the e-file application Menu page.
- Select *Submit* to this application.
- Select *Cancel* to exit the application.

[Previous](#)

[Submit](#)

[Cancel](#)

# Acknowledgement and Tracking Number

**e-File Application: Submission Complete**

---

VARIEGATA CORPORATION

99-9990017

## Submission Complete

Thank you for submitting your application to the IRS. Your application will be reviewed by the IRS. The IRS may need to contact regarding any additional information that may be needed. Below is your Tracking Number please write down this number or print this page for future reference.

**2003061013545231**

OK

# Submit Required Documents

- Internal Revenue Service
- Andover Campus
- ATTN. EFU Acceptance Testing Stop 983
- P. O. Box 4099
- Woburn, MA 01888-40999

# Application Status

## e-file Application : Application Status

Name: MARY RAN

Employer Identification Number(EIN): 57-0300095

Begin Date/Time	Application Status
10/16/2006 1:58:43PM	Completed
10/16/2006 1:58:24PM	Submitted New
09/20/2006 12:42:07PM	Submitted Pending Documents
06/07/2006 9:32:26AM	Saved

[e-file application Menu Page](#)

[Add Comment\(s\)](#)

[Go to Summary Page](#)

### When you have finished Application Status, you may do any of the following:

- Select *Previous* to go back to the e-file application Menu Page.
- Select *Next* to go to the Service(s) Authorized For page.
- Select *Save* to save all changes made.
- Select *Cancel* to exit the application.

[Previous](#)

[Next](#)

[Save](#)

[Cancel](#)

# Accessing an Application

## e-file Application

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You may select an existing application to revise or complete from the list below. You can begin a new application by clicking on *New Application*.

[New Application](#)

[COC999 TEST2, 200 TEST WAY, LANHAM, MD 20706 <Saved>](#)

[COC999T ASSOCIATES, 13877 TUSKEGEE RD NE, WOODBURN, OR 97999 <Completed>](#)

[Close Office](#)

Cancel

# Navigation

[Add New Location](#)

[Firm Name & Business Type](#)

[Firm/Organization Address](#)

[Principal\(s\)](#)

[Responsible Official\(s\)](#)

[Application Contact\(s\)](#)

[Program\(s\) Applying For](#)

[Form\(s\)](#)

[Online Provider Software Info](#)

[EFIN Status](#)

[Firm Suitability Information](#)

[Delegated User\(s\)](#)

[Application Status](#)

[Service\(s\) Authorized For](#)

[Application Summary](#)

[Personal Information](#)

[Application Comments](#)

[Application Submission](#)

# Application Summary Page

## e-file Application Information : Application Summary

Name: Jones ITDPA186 Tax Corporation

Employer Identification Number(EIN): 57-0300276

<b>Legal Name:</b> MWEETY A MAY	<b>Employer Identification Number:</b> 57-0300276	<b>Business Type:</b> Corporation
<b>Physical Address:</b> 3122 DOWNLOW LANE RICHMOND, VA 23240	<b>Phone:</b> 001 (804)233-4545	<b>Fax:</b>
<b>Mailing Address:</b> 3122 DOWNLOW LANE RICHMOND, VA 23240		
<b>Primary Contact:</b> None	<b>Phone:</b> 001 0-	<b>Fax:</b>
<b>Alternate Contacts:</b> None	<b>Phone:</b>	<b>Fax:</b>
<b>Principal(s):</b>		
ROBIN TURKEYBERRY	Terms Of Agreement Signed FingerPrint: Not-on-File	Suitability: Passed Prof. Status: Passed
Maryann Tungtree	Terms Of Agreement Signed FingerPrint: Not-on-File	Suitability: Passed Prof. Status: Passed
Paul Exempty	Terms Of Agreement Signed FingerPrint: Not-on-File	Suitability: Passed Prof. Status:
<b>Responsible Official(s):</b>		
Robin Turkberry	Terms Of Agreement Signed FingerPrint: Not-on-File	Suitability: Passed Prof. Status: Passed
Danny Priostable	Terms Of Agreement Signed FingerPrint: Not-on-File	Suitability: Passed Prof. Status: Passed
<b>Principal Consent:</b> None		
<b>EFIN(s):</b>		
540029	Status: Dropped	As of 2009-08-20-17.01.03.000000
540120	Status: Active	As of 2009-08-20-17.23.17.000000
540121	Status: Active	As of 2009-08-25-15.02.14.000000
<b>Provider Option(s):</b>		
Electronic Return Originator	Status: Accepted	As of 2009-06-11
<b>ETIN(s):</b> None		
Former: 1844		

# Tips for Using IRS e-file Application

- **Type in correct names and addresses using upper and lower case letters**
- **Ensure each principal and responsible official has registered for e-services**
- **Enter both delegated users and related authorities**
- **Read all pop-up messages**

# When to Submit a New Application

- Previously denied participation
- Previously suspended
- Do not e-file more than two years
- Additional location
- Change in business

# Become an Authorized e-file Provider

Home | Change Tax Site | Contact Us | Account | Site Map

IRS.gov

Advanced Search

Individuals | Businesses | Charities & Non-Profits | Government Entities | Tax Professionals | Retirement Plans Community | Tax Exempt B

e-file Providers | **Enrolled Actuaries** | Enrolled Agents

## Become an Authorized e-file Provider

Save money, increase your productivity and build your business, while providing a service the majority of taxpayers now expect. IRS e-file has safely and securely transmitted over 800 million tax returns since 1990. Nearly 70 percent of all federal returns are now e-filed. Learn more about the program — [required for many tax return preparers beginning in 2011](#) — and how to become an Authorized IRS e-file Provider. It will be good for your customers AND good for your business.

**Phase 1: [Create an IRS e-Services Account](#)**  
**Phase 2: [Submit Your Application](#)**  
**Phase 3: [Pass a Suitability Check](#)**

**Phase 1: Create an IRS e-Services Account**

Before you begin the online e-file application, you must have an IRS [e-Services](#) account, which facilitates electronic interaction with the IRS. When you apply for an e-Services account, you will need to:

- Provide your legal name, Social Security Number (SSN), birth date, phone number, e-mail address AND your home mailing address (confirmation of your account will be mailed to you).

**Watch a video overview of how to become an Authorized IRS e-file Provider.**

**Learn**

- [e-file Overview](#)
- [New Rules for 2011](#)
- [Download and Read Publication 3112](#)

**Plan**

- [Determine Eligibility](#)
- [Choose Options](#)

**Apply**

- [Register for e-Service](#)
- [Submit Application](#)
- [Pass Suitability Check](#)

**Get More Info...**

**e-file**

**e-file Providers Topics**

- [e-file for Tax Pros](#)
- [e-News Subscription](#)
- [QuickAlerts](#)
- [Software Developers](#)
- [Modernized e-file \(MeF\)](#)
- [Online Services](#)
- [More Topics...](#)

**IRS Resources**

- [Compliance & Enforcement](#)
- [Contact My Local Office](#)
- [e-file](#)
- [Forms and Publications](#)
- [Newsroom](#)
- [Frequently Asked Questions](#)
- [Taxpayer Advocate Service](#)
- [Where To File](#)

# **Assistance and Resources e-Help Desk**

## **866-255-0654**

- **Standard weekday hours**
  - 6:30 a.m. – 6 p.m. CST
- **Filing season extended hours**
  - Weekdays, 6:30 a.m. – 10 p.m. CST
  - Saturdays, 6:30 a.m. – 4 p.m. CST

# Questions?